

BARTOK GROUP – PERSONAL TAX ORGANIZER

For the 2025 taxation year

Name:

Additional Family Member(s):

1. Deliverables

We will provide a PDF copy of your completed personal income tax return(s).

I also want a paper copy of my personal income tax return

I do not want a PDF copy and would like a paper copy only

2. Personal Information

Did your mailing address change during 2025?

Yes

No

If yes, please provide details:

Did your marital status change during 2025?

Yes

No

If yes, please provide date and details:

3. Residency

Did your residency status change during 2025?

Yes

No

If yes, please provide brief details:

4. Foreign Reporting – T1135

Did you own or hold specified foreign property with a total cost of more than CAD \$100,000 at any time during the year (including foreign cash, investments, or rental property)?

Yes

No

5. Organ and Tissue Donor Registry Consent

I authorize the CRA to provide my full name, email address, and postal code to BC Transplant so it may contact me by email with information about organ and tissue donation.

Yes

No

6. Elections Canada

A) Do you have Canadian citizenship?

Yes

No

B) Do you authorize CRA to share your information with Elections Canada?

Yes

No

7. Property Transactions

Did you sell a property, principal residence or other, during the year?

Yes

No

Did you own a property that had a change in use during the year, including becoming or ceasing to be a short-term rental, long-term rental or principal residence property during the year?

Yes

No

All property dispositions and changes in use, even if exempt from tax, must be reported on your personal income tax return.

8. Other Comments

9. Payment of Accounting Fees

You may pay your accounting fees by phoning the office, using our secure online payment link, or completing the information below.

[Secure payment link \(CPACharge\)](#)

Name on credit card:

Card type (Mastercard/Visa):

Card number:

Expiry (mm/yy):

CVV:

Pay fees for me and spouse on same card (Yes/No):

Alternately, you may pay by cheque or email transfer. Please email your payment to info@bartokgroup.ca.